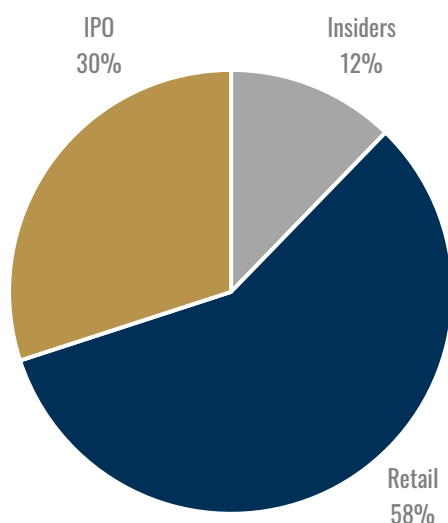


SHAREHOLDERS



CONTACT US

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750 – 1095 West Pender St.
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info@nationgold.ca

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INVESTOR RELATIONS

Mr. Carson Sedun
Director

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Email: carson@nationgold.ca

CAPITALIZATION

Shares Issued (Basic)	11,329,920
Options	nil
Shares Issued (FD)	11,329,920
IPO Financing	CS\$1.25M
IPO Shares Issued	5,000,000
Agents' Warrants	400,000
Shares Issued (Basic)	16,329,920
Shares Issued (FD)	16,729,920
Share Price	\$0.06/sh
Market Cap (July 25, 2022)	CS\$1.0M
Cash (Jan 31, 2022)	CS\$1.0M
Debt (Jan 31, 2022)	nil

CORPORATE

Ticker	CSE:NATN
Auditor	Manning Elliott LLP
Legal Counsel	Maxis Law Corporation
Transfer Agent	Endeavour Trust Corporation
Qualified Person (QP)	Leo Lindinger, P.Geo
Financial Year End	April 30