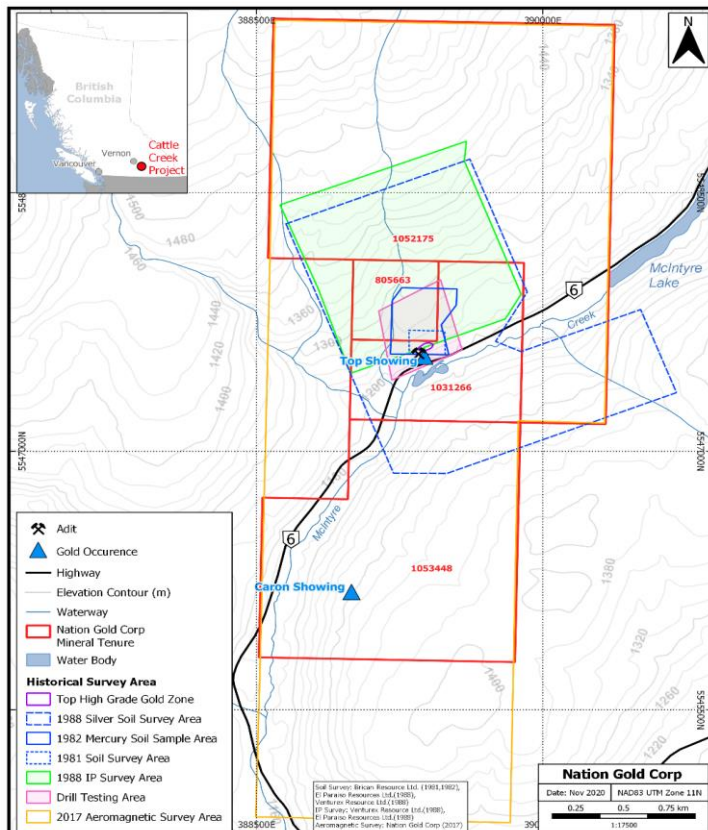


## ABOUT US

Nation Gold Corp. (“Nation” or the “Company”) is a growth-oriented exploration company based in Vancouver, BC with a 100% interest in the Cattle Creek Project near Vernon, BC. Nation is led by a team of experienced mining, exploration and capital markets professionals focused on acquiring multi-million-ounce precious metals deposits in Tier 1 mining jurisdictions. Through the technically-driven identification and acquisition of mineral properties with demonstrated exploration potential, Nation’s mission is to target unrecognized value opportunities in misunderstood assets located in mining-friendly jurisdictions. Nation’s vision is to build a premier precious metals exploration company.

## CATTLE CREEK PROJECT OVERVIEW

- 100% ownership of 539 hectares across four claims 4.5km south of the Monashee Pass with numerous logging roads running across the property
- Located 55km SE of Vernon, BC and ~500km from Vancouver, BC directly adjacent to Highway 6 with four-season access road. Many portions of the claims are readily accessible with 4x4 vehicles on the numerous logging roads. Direct road access to the Top workings area is currently trenched off at the highway
- Project hosts at least one high grade gold zone discovered in the late 1960’s. The Top Zone appears to be high sulphidation epithermal shear zone hosted deposit
- Top Zone and the area has been explored by: low-level aeromagnetic survey; several ground magnetic, chargeability and resistivity, soil, stream sediment, and water geochemical surveys; several trenching and diamond drilling programs; one stage of underground development; and at least three metallurgical studies



## OVERVIEW



## INVESTOR HIGHLIGHTS

- ✓ Completing up to IPO onto CSE at \$0.25/sh
- ✓ Growth-oriented exploration company currently focused on the Cattle Creek Project, a prospective precious metals project in BC, a Tier 1 mining jurisdiction
- ✓ Aimed at creating shareholder value through the technically driven identification, acquisition and development of precious metals projects
- ✓ Targeting unrecognized value opportunities in misunderstood assets located in mining friendly jurisdictions
- ✓ Supportive and industry recognized shareholder base with capacity to support future longer-term capital requirements
- ✓ Focused on minimizing dilution via structured financing, staging of development
- ✓ Board and Management with significant shareholder alignment
- ✓ Leadership team with 100+ years of experience

## LOCATION: BRITISH COLUMBIA

- In 2019, BC was ranked in the Top 20 Mining Jurisdictions globally for investment attractiveness by the Fraser Institute (10th globally for mineral potential)
- Vernon and the Okanagan Valley host a diverse labor force with access to exploration and skilled labor
- Near the Monashee Pass are numerous small high-grade past producing structurally controlled gold-silver bearing quartz carbonate vein and copper skarn deposits of mesothermal to epithermal affinity
- Nearby Notable Mining Projects in Southern BC: (1) New Gold’s New Afton Mine, (2) Teck’s Highland Valley Copper & Molybdenum Mine, (3) Copper Mountain’s Copper Mountain Mine, (4) Taseko’s New Prosperity Project

## LEADERSHIP TEAM

**MARK BAILEY, P.Geo**

CEO, DIRECTOR

Minefinders, Core Gold, Fiore Gold, Mason Resources, Entrée Resources, Equinox Minerals, Exxon Minerals

**DARREN TINDALE**

CFO, CORPORATE SECRETARY

Patriot One Technologies, Body and Mind, NEXE Innovations (Whatcom Capital)

**GREGG J. SEDUN, LLB**

DIRECTOR

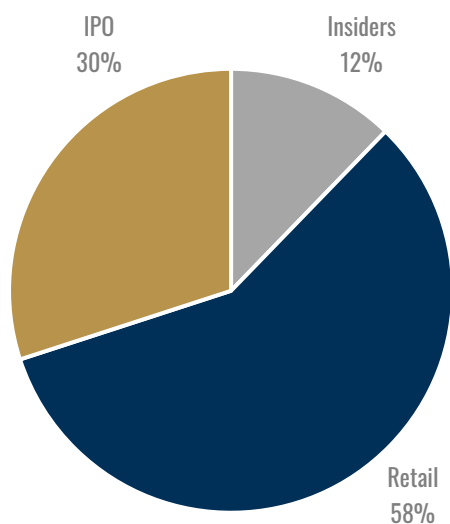
Diamond Fields Resources, Peru Copper, Adastra Minerals, Core Gold, Northstar Clean Technologies

**CARSON SEDUN, MBA**

DIRECTOR

Canaccord Genuity, Dundee Securities, Northstar Clean Technologies

## SHAREHOLDERS (POST-IPO)



## CONTACT US

## HEAD OFFICE

750 – 1095 West Pender St.  
Vancouver, BC, V6E 2M6

**Tel:** +1 604 659 6556

info@nationgold.ca

www.nationgold.ca

## INVESTOR RELATIONS

Mr. Carson Sedun  
Director

**Direct:** +1 604 659 6556

**Mobile:** +1 604 655 0030

**Email:** carson@nationgold.ca

## CAPITALIZATION

Shares Issued (Basic) – Pre-IPO	11,329,920
Options	nil
Shares Issued (FD) – Pre-IPO	11,329,920
Debt	nil
IPO Share Price	C\$0.25/sh
IPO Financing	Up to C\$1.25M
IPO Shares Issued	Up to 5,000,000
Agents' Warrants	400,000
Shares Issued (Basic) – Post-IPO <sup>(1)</sup>	16,329,920
Shares Issued (FD) – Post-IPO <sup>(1)</sup>	16,729,920
Implied Equity Value – Post-IPO <sup>(1)</sup>	C\$4.2M

## CORPORATE

Auditor	Manning Elliott LLP
Legal Counsel	Maxis Law Corporation
Transfer Agent	Endeavour Trust Corporation
Qualified Person (QP)	Leo Lindinger, P.Geo
Financial Year End	April 30

(1) Assumes the IPO of 5.0 million shares is fully subscribed.