



# NATION GOLD

CREATING A NEW GOLD EXPLORER AND DEVELOPER

INVESTOR PRESENTATION | Q4 2021



# FORWARD-LOOKING STATEMENTS



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Except for statements of historical fact relating to Nation Gold Corp. (the “Company or “Nation”), certain information contained in this presentation constitutes “forward looking statements” and “forward looking information” under Canadian and US securities legislation (collectively referred to herein as “forward looking information”). Forward looking information includes, but is not limited to, statements with respect to the Company’s strategy and future plans for the Cattle Creek Project (the “Project”); the potential initial public offering and listing of the Company’s common shares on the Canadian Securities Exchange (the “Going Public Transaction”), the anticipated capital structure of the Company, access to infrastructure for the Project, future exploration on the Project including the cost and timing, success of exploration activities, conclusions of economic evaluations, requirements for additional capital and other statements relating to the financial and business prospects of the Company. Generally, forward looking information can be identified by the use of forward-looking terminology such as “plans”, “or “does not expect”, “expect”, “is expected”, “expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, or “does not anticipate”, “anticipate”, “believes” or variations of such words and phrases. Forward looking information is based on the reasonable assumptions, estimates, analysis and opinions of the management of the Company made in light of its experience and its perception of trends, current conditions and expected developments, as well as other factors that the management of the Company believes to be relevant and reasonable in the circumstances at the date that such statements are made. Actual results relating to, among other things, results of exploration, metallurgical testing, project development, and capital costs of the Project, and the Company’s financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons. Forward looking information is inherently subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward looking information, including but not limited to risks related to the Company’s goal of creating shareholder value by concentrating on the development of the Project believing that it has the potential to contain economic gold deposits; risks and uncertainties related to the Going Public Transaction; risks relating to regulatory, shareholder and other approvals related to the Going Public Transaction; the risks associated with the effects of COVID-19 pandemic; risks related to the ability of the Company to obtain and maintain necessary licenses, permits and surface rights for the Project; delays in obtaining or failures to obtain required governmental, environmental or other project approvals; the Company’s assessment of future plans for the Project; managements’ economic outlook regarding future trends; the Company’s exploration budget for the Project, and in particular, the availability of skilled labor, timing and the amount of the expected budget; the Company’s ability to meet its working capital needs at the current level in the short term; expectations with respect to raising capital; changes in equity markets and inflation; sensitivity analysis on financial instruments may vary from the amounts disclosed; and government regulation and environmental liability. This list is not exhaustive of the factors that may affect any of the Company’s forward-looking information. Although the Company has attempted to identify important factors that could cause actual results to differ materially, the forward-looking information contained in this presentation is not a guarantee of future performance and readers should not place undue importance on such information as other factors could also cause materially different results. There can be no assurance that forward looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking information. The forward-looking information contained herein is presented for the purpose of assisting investors in understanding the Company’s expected financial and operational performance and the Company’s plans and objectives and may not be appropriate for other purposes. The Company does not undertake to update any forward-looking information, whether as a result of new information, future events or otherwise, except in accordance with applicable securities laws. The Company makes no representation in this investor presentation that a security of the company will be listed on, or that an application has been or will be made to list a security on, a stock exchange.

# FORWARD-LOOKING STATEMENTS (CONT'D.)



## DISCLAIMERS AND CAUTIONARY NOTE REGARDING FORWARD-LOOKING INFORMATION (CONT'D.)

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The Qualified Person (as defined in National Instrument 43-101 – Standards of Disclosure for Mineral Projects) responsible for the technical information with respect to the Project in this presentation is Leo Lindinger, P. Geo., who has approved the technical information with respect to the Project included herein. Any technical information, including mineral resource estimates and reserves, concerning the mineral projects of other companies contained in this investor presentation have not been independently verified by the Company.





# NATION GOLD

## ABOUT NATION GOLD

Nation Gold Corp. (“Nation” or the “Company”) is a growth-oriented exploration company based in Vancouver, BC with a 100% interest in the Cattle Creek Project near Vernon, BC. Nation is led by a team of experienced mining, exploration and capital markets professionals focused on acquiring multi-million-ounce precious metals deposits in Tier 1 mining jurisdictions. Through the technically-driven identification and acquisition of mineral properties with demonstrated exploration potential, Nation’s mission is to target unrecognized value opportunities in misunderstood assets located in mining-friendly jurisdictions. Nation’s vision is to build a premier precious metals exploration company.

# INVESTOR HIGHLIGHTS



## WHO ARE WE?

- ✓ Growth-oriented exploration company currently focused on the Cattle Creek Project, a prospective precious metals project in British Columbia, a Tier 1 mining jurisdiction
- ✓ Aimed at creating shareholder value through the technically driven identification, acquisition and development of precious metals projects
- ✓ Targeting unrecognized value opportunities in misunderstood assets located in mining friendly jurisdictions
- ✓ Supportive and industry recognized shareholder base with capacity to support future longer-term capital requirements
- ✓ Focused on minimizing shareholder dilution through structured financing and staging of development
- ✓ Board and Management with significant shareholder alignment
- ✓ Leadership team with 100+ years of experience



# COMPANY SNAPSHOT



**GROWTH-ORIENTED EXPLORATION**



**FOCUSED ON PRECIOUS METALS**



**TECHNICALLY DRIVEN APPROACH**



**IDENTIFYING MISUNDERSTOOD ASSETS**



**TARGETING MINING FRIENDLY JURISDICTIONS**



**INSIDER ALIGNMENT WITH SHAREHOLDERS**



**CAPITAL MARKETS EXPERTISE**



**GRASSROOTS TO PRODUCTION EXPERTISE**



**PROVEN LEADERSHIP EXPERIENCE**



**COMMUNITY, PEOPLE AND SUSTAINABILITY**





## MARK BAILEY, P. Geo

CEO, DIRECTOR

Mr. Bailey is the former President & CEO and Director of Minefinders Corp. (1995-2012), which was acquired in 2012 by Pan American Silver (TSX:PAAS) for \$1.5 billion. Minefinders explored, developed, constructed and operated the Dolores silver and gold mine in northern Mexico. Prior to its acquisition, Minefinders produced 3.6 million ounces of silver in 2011. Mr. Bailey was responsible for the discovery and development of resources totaling more than 3 million ounces of gold and 165 million ounces of silver. Mr. Bailey was a former Director and President & CEO of Ecuador-focused Core Gold, which was acquired by Titan Minerals (ASX:TTM) in May 2020. Mr. Bailey is currently Chairman of Entrée Resources (TSX:ETG) and Chairman of Fiore Gold (TSXV:F). He was also a Director of Mason Resources, which was sold to HudBay Minerals in December 2018. He formerly held senior positions with Equinox Resources (sold to Hecla Mining in 1994 for \$106 million) and Exxon Minerals. Mr. Bailey is a Professional Geologist with a Masters of Science degree in Geology with 43 years of industry experience.

## GREGG J. SEDUN, LLB

DIRECTOR

Mr. Sedun is a former securities lawyer and venture capital professional with 38 years of industry-related experience. He holds a Bachelor of Law Degree (LLB) and was a former Partner at the Vancouver law firm Rand Edgar Sedun. He specialized in the practice of corporate finance and mining law for 15 years until his retirement from law in 1997. Thereafter, Mr. Sedun founded two private venture capital firms, including Global Vision Capital Corp., where he continues to carry on venture capital investing today. Throughout Mr. Sedun's career, companies in which he has been involved as a founding director, shareholder and/or senior executive have collectively raised over \$1 billion through 100+ financings and created \$5.4 billion in shareholder value from 3 major acquisitions. Mr. Sedun was one of the founding directors and/or shareholders of Diamond Fields Resources Inc. (acquired by Inco in 1996 for \$4.3 billion), Peru Copper Inc. (acquired by the Aluminum Corporation of China in 2007 for US\$790 million in cash), and Adastra Minerals Inc. (acquired by First Quantum Minerals in 2006 for US\$245 million).

## DARREN TINDALE

### CHIEF FINANCIAL OFFICER

Mr. Tindale brings over 20 years of financial accounting and management experience and has worked for both public and private companies. Mr. Tindale has served as Chief Financial Officer for numerous TSX Venture and CSE-listed companies. Most recently, Mr. Tindale served as Chief Financial Officer of Body and Mind Inc. (CSE:BAMM) from March 2017 to August 2019 and Whatcom Capital Corp, which merged with NEXE Innovations (TSXV:NEXE) in its Qualifying Transaction. Mr. Tindale currently provides consulting services to numerous publicly-listed companies for financial, regulatory and accounting services.

## CARSON SEDUN, MBA

### DIRECTOR

Mr. Sedun has 10 years of industry experience, including 4 years in investment banking and capital markets completing 35 transactions in equity financings and mergers & acquisitions totaling \$1.5 billion in value. He was most recently an Investment Banking Associate with Canaccord Genuity, Canada's largest independent investment bank. Prior to Canaccord Genuity, he was an Investment Banking Associate with Dundee Capital Markets, working in both Toronto and London, UK. Mr. Sedun holds an MBA degree (Dean's List, Honours with Distinction, Global Mining Management specialization) from the Schulich School of Business at York University, a Bachelor of Commerce degree from McGill University and a graduate certificate from the Norman Keevil Institute of Mining Engineering at the University of British Columbia. Mr. Sedun has worked, volunteered or studied in London, New York, Toronto, Montreal, Vancouver, Uganda and Kenya.



The background image is a photograph of a paved road that curves through a dense forest on a hillside. The trees are mostly deciduous and appear to be without leaves, suggesting a late autumn or winter setting. The sky is overcast. On the right side of the image, there is a large, stylized, semi-transparent geometric graphic consisting of several interconnected lines forming a jagged, zig-zag pattern, resembling a stylized mountain range or a modern architectural element. The overall color palette is muted, with various shades of blue, grey, and brown.

# CATTLE CREEK PROJECT

BRITISH COLUMBIA

# OVERVIEW: CATTLE CREEK PROJECT



## LOCATED CLOSE TO INFRASTRUCTURE IN A TIER 1 MINING JURISDICTION

- ✓ 100% ownership of 539 hectares across 4 claims in the Monashee Pass area
- ✓ Located 55km SE of Vernon, BC and ~500km from Vancouver, BC
- ✓ Located directly adjacent to Highway 6, 4.5km south of Monashee Pass with numerous logging roads running across the property
- ✓ Project hosts at least one high grade gold zone discovered in the late 1960's. The Top Zone appears to be high sulphidation epithermal shear zone hosted deposit
- ✓ Top Zone and the area has been explored by: low-level aeromagnetic survey; several ground magnetic, chargeability and resistivity, soil, stream sediment, and water geochemical surveys; several trenching and diamond drilling programs; one stage of underground development; and at least three metallurgical studies
- ✓ In 2019, BC was ranked in the Top 20 Mining Jurisdictions globally (4<sup>th</sup> in Canada) for investment attractiveness by the Fraser Institute. BC was ranked 10<sup>th</sup> globally for best practices mineral potential
- ✓ Vernon and the Okanagan Valley host a diverse labor force with access to mineral exploration and skilled labor
- ✓ Near the Monashee Pass are numerous small high-grade past producing structurally controlled gold-silver bearing quartz carbonate vein and copper skarn deposits of mesothermal to epithermal affinity



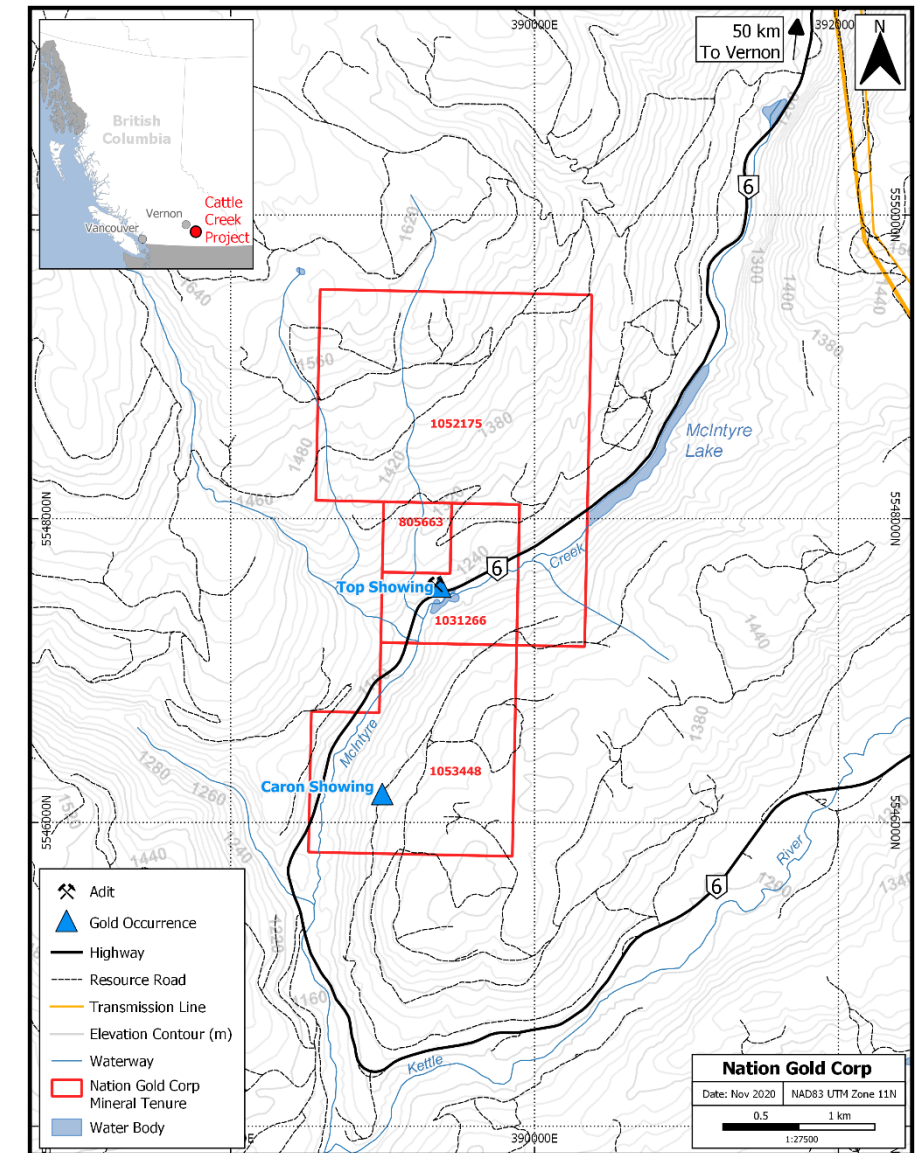


# ACCESSIBILITY AND INFRASTRUCTURE



## READILY ACCESSIBLE INFRASTRUCTURE ALONG HIGHWAY 6

- Four season road access via Hwy 6 ~50-55km east of Vernon. Many portions of the claims are readily accessible with 4x4 vehicles on the numerous logging roads in various states of current repair and reclamation. Direct road access to the Top workings area is currently trenched off at the highway
- Claims cover a portion of the central Monashee Mountain range west of the Columbia River and south of Revelstoke
- Terrain is generally moderate to locally steep. The lowest point is the Macintyre Creek valley at 1,175 metres at the SW corner of the claim block. The highest point is at about 1,460 metres at the NW corner of the current claim block
- The north to northeast trending steep walled Macintyre Creek valley runs through the south east to east central portions of the claims
- Property area has sufficient timber, access to sufficient water and have topographically suitable areas to conduct mining operations including potential tailings storage, potential waste disposal, heap leach and processing sites
- Vernon and the Okanagan Valley host most facilities to facilitate mineral exploration, development and mining. The Okanagan area has a diverse labour force including mining personnel, and small quarrying, mining and aggregate operations



Claims, Topography and Roads

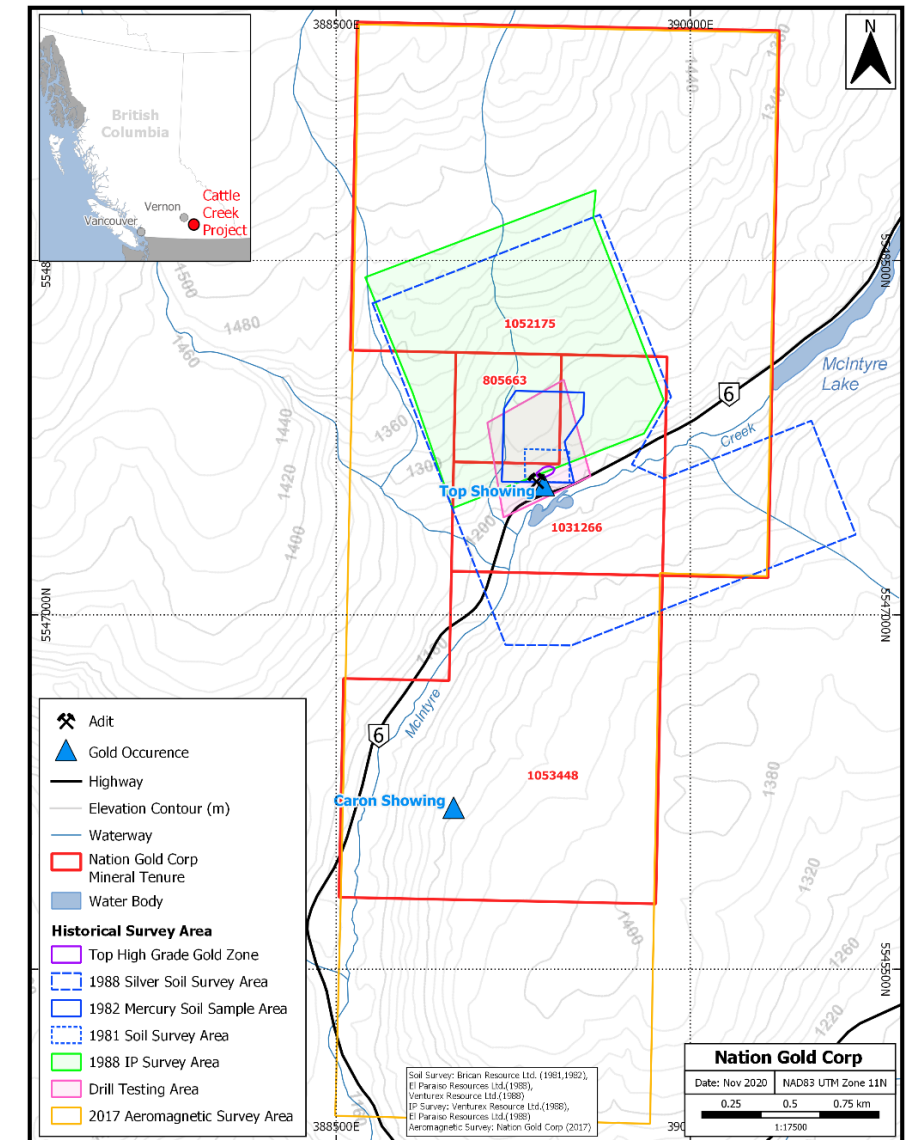


# GEOLOGY AND MINERALIZATION OVERVIEW



## SHEAR ZONE OPEN TO THE NORTH, SOUTH AND AT DEPTH TO THE WEST

- Oldest rocks in the region are Proterozoic to mid Paleozoic rocks assigned to the pericratonic Shuswap metamorphic complex. These rocks occur in a north trending belt east of Okanagan Lake and extend north past Shuswap Lake
- In fault contact with the Shuswap rocks are late Paleozoic sedimentary and volcanic rocks assigned to a pre-Nicola Group island arc assemblage termed the Harper Ranch Group. These rocks occur in a 35 by 10 km EW trending band extending from SW of Cherryville to the east
- Top Shear Zone
  - Based on trenching and drilling information, has been traced for 170 metres
  - Appears to vary from NNE trending and steeply west dipping at higher elevations to <30 degrees West dipping at depth with the horizontal width increasing with depth from <1m to >10m
  - Interpretably been offset by east-west and north-south faults with local west side up displacement
  - Shear zone and associated spatially concentrated mineralization is open to the north, south and at depth to the west
- The known high grade Top 1 Gold Zone is a <10m (in radius) west plunging body extending from 'trench 2' within a large, similarly oriented apparently deformed, variably altered and mineralized intermediate Tertiary dyke inside the Top shear



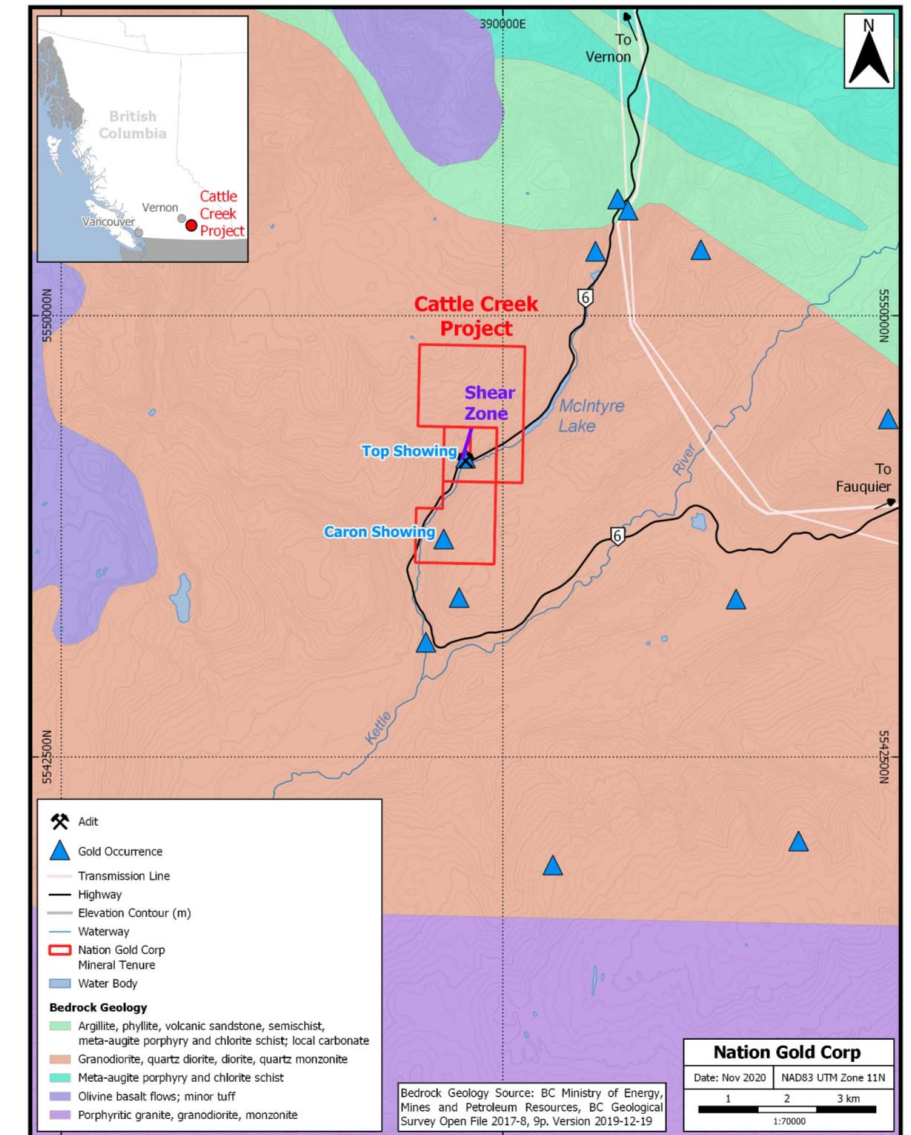
Index Map of Historical Work

# LOCAL AND PROPERTY GEOLOGY



## HOSTS THE TOP SHEAR ZONE AND CARON GOLD SHOWING

- The mid Jurassic Spruce Grove batholith, a member of the Okanagan Plutonic suite, which under-lies the Cattle Creek Property has intruded in the north edge of the local area a large easterly trending portion of the Paleozoic to lower Triassic Harper Ranch Group sediment and volcanic package. Intruding and overlying both Spruce Grove and Harper Ranch lithologies are compositionally highly variable dykes, sills and extrusive accumulations of the Eocene Kamloops Group
- The Eocene volcanic activity coincided with a dextral trans tensional tectonic environment. This activity produced numerous block faults that reactivated and truncated older structures and truncated and displaced the earlier lithologies. These structures, along with heat and hydrothermal activity derived from the coeval Kamloops and Penticton group sub volcanic and volcanic accumulations provided depositional environments for the numerous structurally hosted precious and base metal deposits in the area of which the Top Zone is one
- The resultant structural geology of the area is much more complex than the lithology with numerous faults of differing ages, sizes and orientations present. Low level airborne magnetic surveys in particular show pronounced variations in magnetic intensity manifest as linear magnetic lows that subparallel linear depressions indicating significant local alteration took place. These depressions separate variably oriented and shaped zones of higher magnetic intensity. The numerous small magnetic low associated structurally hosted precious-base metal deposits in the area pro-vide further evidence of this activity. After early Tertiary compressive activity waned, the area underwent continued extensive Eocene and later dextral transtensional activity
- Other occurrences in the area are placer gold deposits of the upper Kettle River and other nearby headwater drainages. These were derived from the nearby precious metal deposits such as the eroded portions of the Top occurrence



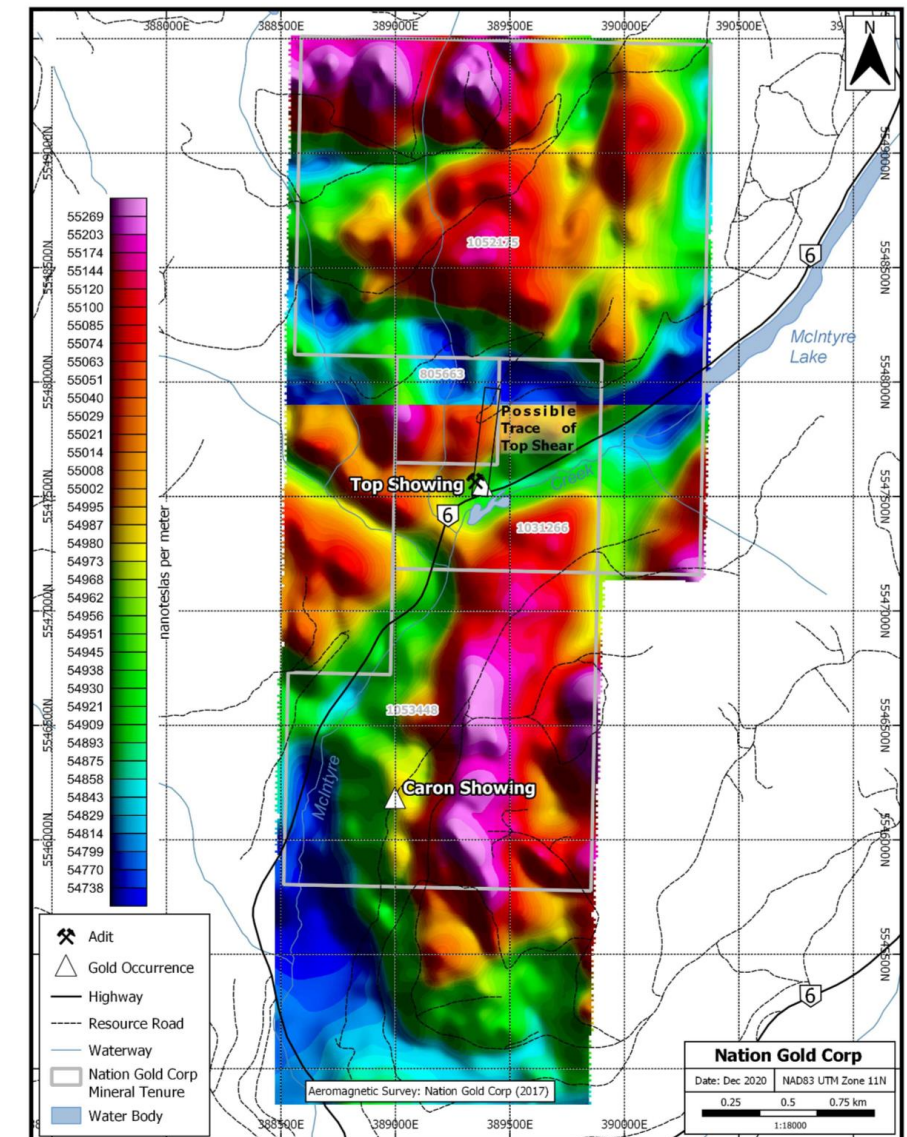


# 2017 EXPLORATION PROGRAM & FUTURE WORK



## PAST HISTORICAL WORK DEMONSTRATES DRILLING POTENTIAL

- 2017 exploration program included: (1) prospecting and rock sampling at the Top occurrence area and along several new logging roads, including the Caron Showing, and (2) property wide drone borne aero magnetometer survey
- 2017 Drone Borne Aeromagnetic Survey:
  - Results partially coincide with the area covered with a historic IP and limited ground magnetic survey. The Top Shear is traceable from the 2017 horizontal and 1st vertical derivative aeromagnetic data
  - Results produced discreet anomalies with magnetic lows occurring over linear depression probably representing faults. These anomalies are also coincident with resistivity lows and weak chargeability highs
  - Results within the area covered by the IP survey and extending to the limits of the airborne survey outline several discreet domains possibly representing blocks within the Spruce Grove batholith hosting variable levels of hydrothermal alteration and/or thermal metamorphism probably related to differential uplift or subsidence of the blocks
  - The structures and varying alteration may be related to Tertiary north trending dextral transpression-tension tectonic environment coincident with Kamloops and Pentiction Group intrusive and extrusive activity including structurally hosted and replacement gold and indicator mineralization
- Future work: property wide mapping, prospecting and rock, vegetation, soil sampling and systematic auger sampling to test for near bedrock mineralization especially the northern extension of the Top Shear. Phase 1 Drilling would be to drill northerly into the Top Shear for additional shear crosscutting east-west striking, steeply dipping, west plunging high grade zones



2017 Aeromagnetic Survey - Total Magnetic Intensity Plan

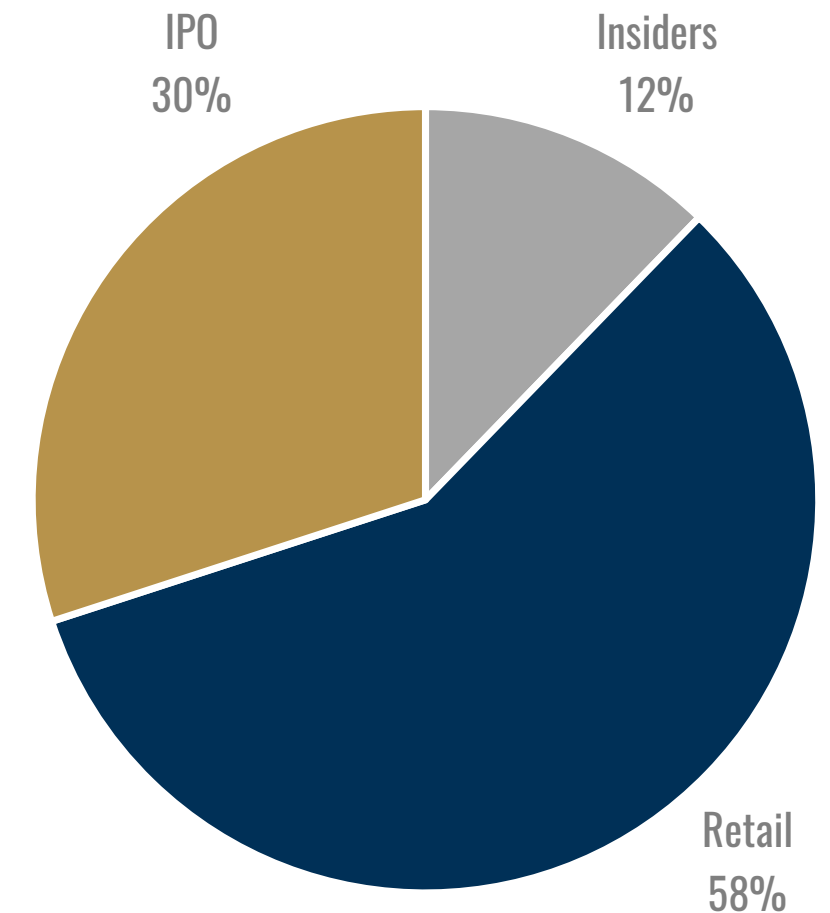


# CAPITALIZATION



NATION IS CURRENTLY COMPLETING A CSE-LISTING AND IPO FINANCING AT \$0.25 PER SHARE

	Shares	Basic %	FD %
Current Common Shares O/S	11,329,920	69%	68%
IPO Shares Issued <sup>(1)</sup>	5,000,000	31%	30%
<b>Post IPO Common Shares O/S (Basic) <sup>(1)</sup></b>	<b>16,329,920</b>	<b>100%</b>	<b>98%</b>
Agents' Warrants (@ 8%)	400,000		2%
<b>Common Shares Outstanding (FD) <sup>(1)</sup></b>	<b>16,729,920</b>		<b>100%</b>
IPO Financing Share Price (C\$/sh)	\$0.25		
<b>Implied Valuation (Basic) (C\$M) <sup>(1)</sup></b>	<b>C\$4.2</b>		



# INVESTOR HIGHLIGHTS



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- ✓ Leadership team with 100+ years of experience







**NATION**  
**GOLD**

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# APPENDIX



# BRITISH COLUMBIA: TIER 1 MINING JURISDICTION



\$11.3BN

GROSS MINING  
REVENUES GENERATED  
ANNUALLY

\$1.5BN

MINING CAPITAL  
EXPENDITURES  
ANNUALLY

\$277M

OF EXPLORATION /  
DEVELOPMENT  
EXPENDITURES IN 2019

11,784

PEOPLE DIRECTLY  
EMPLOYED BY BC MINING  
COMPANIES

30,000

PEOPLE DIRECTLY AND  
INDIRECTLY EMPLOYED IN  
RELATED SECTORS

\$1.1BN

GOVERNMENT PAYMENTS AND  
MINERAL TAXES TO THE  
PROVINCE

## NOTABLE COMPANIES IN BRITISH COLUMBIA

Newmont™

centerraGOLD

newgold

PRETIVM



OSISKO DEVELOPMENT

GTGOLD

SKEENA  
RESOURCES LTD.

NEWCREST  
MINING LIMITED

Teck

SEABRIDGE GOLD

COEUR MINING®

ARTEMIS  
GOLD INC

Hecla  
MINING COMPANY

Taseko

Imperial  
Metals

SCOT RESOURCES

FURY  
GOLD MINES

KARUS  
GOLD



# NOTABLE MINING PROJECTS IN SOUTHERN BC



## NEW GOLD'S NEW AFTON MINE

- ✓ P&P Reserves: 1.0M oz Au, 2.7M oz Ag, 758M lbs Cu <sup>(1)</sup>
- ✓ M&I Resources: 1.2M oz Au, 4.2M oz Ag, 1,033M lbs Cu <sup>(1)</sup>

## TECK'S HIGHLAND VALLEY COPPER & MOLYBDENUM MINE

- ✓ P&P Reserves: 401.6Mt @ 0.31% Cu <sup>(2)</sup>
- ✓ Measured Resources: 724.1Mt @ 0.28% Cu <sup>(2)</sup>
- ✓ Indicated Resources: 999.7Mt @ 0.24% Cu <sup>(2)</sup>
- ✓ 2020A Annual Copper Production: 119,000t
- ✓ 2020A Revenue: C\$993M

## COPPER MOUNTAIN MINING'S COPPER MOUNTAIN MINE

- ✓ Reserves: 403.4Mt @ 0.24% Cu <sup>(3)</sup>
- ✓ M&I Resources: 597.1Mt @ 0.23% Cu <sup>(3)</sup>
- ✓ Inferred Resources: 331.0Mt @ 0.20% Cu <sup>(3)</sup>





# APPENDIX: STATUTORY RIGHTS OF ACTION



In certain circumstances, purchasers resident in certain provinces of Canada, are provided with a remedy for rescission or damages, or both, in addition to any other right they may have at law, where an offering memorandum (such as this presentation) and any amendment to it contains a misrepresentation. Where used herein, “misrepresentation” means an untrue statement of a material fact or an omission to state a material fact that is required to be stated or that is necessary to make any statement not misleading in light of the circumstances in which it was made. These remedies, or notice with respect to these remedies, must be exercised or delivered, as the case may be, by the purchaser within the time limits prescribed by applicable securities legislation. The following summary is subject to the express provisions of the applicable securities laws, regulations and rules, and reference is made thereto for the complete text of such provisions. Such provisions may contain limitations and statutory defenses not described herein which the Company and other applicable parties may rely. Purchasers should refer to the applicable provisions of the securities legislation of their province for the particulars of these rights or consult with a legal adviser. The following is a summary of statutory rights of rescission or damages, or both, available to certain purchasers resident in the province of Ontario, and to purchasers resident in the provinces of New Brunswick, Nova Scotia and Saskatchewan. In Ontario, statutory rights of rescission or damages are not available if the purchaser is: (a) an association governed by the Cooperative Credit Associations Act (Canada) or a central cooperative credit society for which an order has been made under Section 473(1) of that act; (b) a bank, loan corporation, trust company, trust corporation, insurance company, treasury branch, credit union, caisse populaire, financial services corporation, or league that, in each case, is authorized by an enactment of Canada or a jurisdiction of Canada to carry on business in Canada or a jurisdiction in Canada; (c) a Schedule III bank, meaning an authorized foreign bank named in Schedule III of the Bank Act (Canada); (d) the Business Development Bank of Canada incorporated under the Business Development Bank of Canada Act (Canada); or (e) a subsidiary of any person referred to in paragraphs (a), (b), (c) or (d), if the person owns all of the voting securities of the subsidiary, except the voting securities required by law to be owned by the directors of the subsidiary. If there is a misrepresentation herein and you are a purchaser under securities legislation in Ontario, New Brunswick, Nova Scotia and Saskatchewan you have, without regard to whether you relied upon the misrepresentation, a statutory right of action for damages, or while still the owner of the securities, for rescission against the Company, and in New Brunswick, Nova Scotia and Saskatchewan, a statutory right of action for damages against the directors of the Company. This statutory right of action is subject to the following: (a) if you elect to exercise the right of action for rescission, you will have no right of action for damages against the Company; (b) except with respect to purchasers resident in Nova Scotia, no action shall be commenced to enforce a right of action for rescission after 180 days from the date of the transaction that gave rise to the cause of action; (c) no action shall be commenced to enforce a right of action for damages after the earlier of (i) 180 days (with respect to purchasers resident in Ontario) or one year (with respect to purchasers resident in Saskatchewan and New Brunswick) after you first had knowledge of the facts giving rise to the cause of action and (ii) three years (with respect to purchasers resident in Ontario) or six years (with respect to purchasers resident in Saskatchewan and New Brunswick) after the date of the transaction that gave rise to the cause of action; (d) with respect to purchasers resident in Nova Scotia, no action shall be commenced to enforce a right of action for rescission or damages after 120 days from the date on which payment for the securities was made by you; (e) the Company will not be liable if it proves that you purchased the securities with knowledge of the misrepresentation; (f) in the case of an action for damages, the Company will not be liable for all or any portion of the damages that it proves do not represent the depreciation in value of the securities as a result of the misrepresentations; and g) in no case will the amount recoverable in such action exceed the price at which the securities were sold to you. The foregoing is a summary only and is subject to the express provisions of the Securities Act (Ontario), the Securities Act (New Brunswick), the Securities Act (Nova Scotia) and the Securities Act (Saskatchewan), and the rules, regulations and other instruments thereunder, and reference is made to the complete text of such provisions contained therein. Such provisions may contain limitations and statutory defenses on which the Company may rely. In Manitoba, the Securities Act (Manitoba), in Newfoundland and Labrador, the Securities Act (Newfoundland and Labrador), in Prince Edward Island, the Securities Act (PEI), in Yukon, the Securities Act (Yukon), in Nunavut, the Securities Act (Nunavut) and in the Northwest Territories, the Securities Act (Northwest Territories) provide a statutory right of action for damages or rescission to purchasers resident in Manitoba, Newfoundland, PEI, Yukon, Nunavut and Northwest Territories respectively, in circumstances where this presentation or an amendment hereto contains a misrepresentation, which rights are similar, but not identical, to the rights available to Ontario purchasers. The statutory right of action described above is in addition to and without derogation from any other right or remedy at law.